

**NICHOLSON & ASSOCIATES**  
BUSINESS INFORMATION SHEET

DATE: \_\_\_\_\_

**BUSINESS ADDRESS:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MAILING ADDRESS:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**TAX ID #:**

\_\_\_\_\_

**TELEPHONE:**

OFFICE:

\_\_\_\_\_

FAX:

\_\_\_\_\_

HOME:

\_\_\_\_\_

E-MAIL:

\_\_\_\_\_

CELL:

\_\_\_\_\_

WEB SITE:

\_\_\_\_\_

**ORGANIZATION TYPE:** CORPORATION \_\_\_\_\_ SUB S CORP. \_\_\_\_\_ PARTNERSHIP \_\_\_\_\_ SOLE PROPRIETOR \_\_\_\_\_

YEAR END:

\_\_\_\_\_

TYPE OF BUSINESS:

\_\_\_\_\_

BANK:

\_\_\_\_\_

BOOKKEEPER:

\_\_\_\_\_

BANKER:

\_\_\_\_\_

ATTORNEY:

\_\_\_\_\_

HOW DID YOU HEAR ABOUT US?

\_\_\_\_\_

**OFFICERS/PARTNERS:**

NAME:

\_\_\_\_\_

NAME:

\_\_\_\_\_

ADDRESS:

\_\_\_\_\_

ADDRESS:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

SHARE %:

\_\_\_\_\_

SHARE%:

\_\_\_\_\_

NAME:

\_\_\_\_\_

NAME:

\_\_\_\_\_

ADDRESS:

\_\_\_\_\_

ADDRESS:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

SHARE %:

\_\_\_\_\_

SHARE%:

\_\_\_\_\_

**OFFICE USE ONLY:**

CLIENT NO:

\_\_\_\_\_

ASSIGN TO:

\_\_\_\_\_

PROJECT:

\_\_\_\_\_

DUE DATE:

\_\_\_\_\_